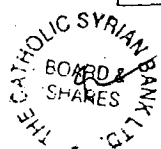


QUESTIONNAIRE FOR DEBENTURE ISSUES AS ON 31.03.2015
(TO BE FILLED UP FOR EACH DEBENTURE ISSUE SERIES SEPARATELY - PLEASE DO NOT LEAVE ANY COLUMN BLANK)

1.	Name of the Company	THE CATHOLIC SYRIAN BANK LIMITED
2.	Address of the Company	CSB Bhavan, St. Mary's College Road, Post Box No.502, Thrissur- 680 020, Kerala, India
3.	Particulars of the Issue	CSBL BONDS – 2012 – Series I
3.1.	Type of Issue	Private Placement
3.2.a.	If it is a public issue, issue opened on (Please enclose list of subscribers as of 31.03.2015)	N.A
3.2.b.	If private placement, with whom	(As per list enclosed)
3.2.c.	Date of issue opening	29.03.2012
3.2.d.	Date of Issue closing	31.03.2012
3.2.e.	Date of transfer from Escrow a/c to issuer bank a/c	31.03.2012
3.3.	Date of allotment	31.03.2012
3.4.	Purpose of Issue	To raise long term resources as part of Tier II Capital
3.4.a.	Whether SA's certificate available for end utilization of funds?	N.A
3.5.	Size of the Issue (Rs. in lakhs)	4180 lakhs
3.6.	Nature of Issue	
3.6.a.	NCD/PCD	--
3.6.4.	Secured/Unsecured	Unsecured
3.7.a.	Whether listed in Stock Exchange	Yes
3.7.b.	If yes, Name of Stock Exchange	National Stock Exchange of India Ltd.
3.7.c.	If no, reasons there for (Please clearly mention the reason for non listing. Specifically enlighten whether non listing would violate the SEBI Cir. No. SEBI/MRP/SE/ AT/36/2003 Dated 30.09.2003)	---
3.8.a.	Whether the issue was Credit Rated.	Yes
3.8.b.	If Yes, Nature of Rating obtained	BBB (Triple B)
3.8.c.	Name of the Credit Rating Agency	Credit Analysis and Research Limited (CARE)
3.8.d.	Whether Rating was revised	Yes
3.8.e.	Present Revised Rating	BBB (Triple B)
3.9.	Total No. of Debenture holders (Please enclose list of subscribers as of 31.03.2015 for each series)	Total – 11 List enclosed
3.10.	Date of Redemption for each series	31.03.2019



3.11.	Whether the information furnished in the Questionnaire for all the quarters ended since 31.03.2015 have been published in the company's website as per SEBI regulations	Published
3.12	Whether half yearly communication duly countersigned by TRUSTEE filed with Stock Exchanges as per listing agreement ?	Yes
4.	Interest	
4.1.	Rate of Interest	11.70%
4.2.	Periodicity of interest payment	Semi-Annual
4.3.	Amount of Interest Payment which have fallen due in the quarter (PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE DEBIT AND THE INSTRUCTION TO THE BANKER FOR MAKING PAYMENT TO VARIOUS BOND HOLDERS INCLUDING THEIR BANK PARTICULARS SHOULD BE FORWARDED AS PER SEBI REGULATIONS) (Do not include unpaid interest payment pertaining to previous quarters)	Nil Proof for payment of interest- Attached as Annexure 1
4.4.	Date of transfer to I/ W account	N.A
4.5.	Name of Bank & Branch where separate I/W a/c. held	N.A
4.6.	Interest amount outstanding as on 31.03.2015 in 4.5 above	Nil
4.7.	Whether interest	
	a) paid to FIs but not to other investors	N.A
	b) paid to other investors but not paid to FIs	N.A.
4.8.	Amount of Interest outstanding in respect of earlier quarters not claimed by Debenture Holders (provide particulars quarter-wise)	Nil
4.9.	Default in interest payments :	
	Any default in the interest payments - if so,	Nil
	a) Since when	N.A.
	b) Reason for the delay in Payment	N.A.
	c) Whether reported to Deb. Trustees/Investors	N.A
	d) Amount of Default (Quarter-wise)	<u>Period</u> <u>Due on</u> <u>Amount</u> Nil

5.	Principal	
5.1.	Outstanding Principal as on 31.03.2015	4180 lakhs
5.2.	Repayment of Principal Due (Breakup of 5.2 – Repayment period-wise)	31.03.2019
5.3.	Amount of redemption fallen due during the quarter (THE PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE DEBIT AND THE INSTRUCTION GIVEN TO THE BANKER ATTACHING THE LIST OF BOND HOLDERS ALONG WITH THEIR BANK DETAILS, SHOULD BE FURNISHED AS REQUIRED BY SEBI REGULATION)	Nil
5.4.	Name of the Bank and Branch where redemption Amount is held	N.A.
5.5.	Balance o/s pertaining to earlier redemption instalments (unclaimed by debenture holders)	N.A.
5.6.	Default in Principal Repayment	
	Any default in repayment of Principal; if so,	Nil
	a) Since when	N.A.
	b) Reason for default	N.A.
	c) Whether informed to Deb. Trustees/Investors	N.A.
	d) Amount of Default	<u>Period</u> <u>Due on</u> <u>Amount</u> N.A.
6.	Maintenance of Asset Cover	
6.1.	Trust Deed Dated	N.A.
6.2.	Assets Charged (Full description & value thereof)	The Debentures are issued in the form of Unsecured Subordinated Bonds.
6.3.	Asset Cover as stipulated in Trust Deed (No. of Times)	--
6.4.	Asset Cover as on 31.03.2015	--
6.5.	Chartered Accountants' (C.A.) Certificate dated for 6.4 above	--
6.6.	C.A. Certificate forwarded to Trustees, on (if not, kindly forward a copy)	--
6.6.a	On what basis value of assets determined? provided copy of valuation report	
6.7.	Audited Balance Sheet as on 31.03.2013/31.03.2014 forwarded to Trustees, on (if not, kindly forward a copy)	Already forwarded
7.	Maintenance of Debenture Redemption Reserve (DRR)	
7.1.	Whether DRR maintained, if not, reasons there for	No (Exempted as per Govt. Notification)

7.2.	Amount of DRR Maintained as on 31.03.2015	N.A
8.	Insurance	
8.1.	Whether the assets offered as security is properly/adequately insured	Not applicable since debentures are unsecured.
8.2.	Details of insurance cover/ Policy No./validity of the insurance (copy of the insurance policy to be forwarded)	Not applicable since debentures are unsecured
8.3.	CA certificate certifying the adequacy of insurance cover dated	Not applicable since debentures are unsecured
8.4.	CA Certificate forwarded to trustee on (if not, kindly forward a copy)	”
9.	Investors Grievances and Redressal thereof	
9.1.	Any investor grievance redressal mechanism	The Bank has a Board Level Grievance Committee to look into Investors' grievances. The Bank has also complied with SEBI Circular No. CIR/IMD-DoF-1/11/2012 dated April 16, 2012 by creating 'SCORES User ID and Password' for processing the complaints through the SCORES System. There are no Investors' complaints received in respect of the Debentures, so far.
9.2.	Any corrective action taken/initiated	”
9.3.	If so, particulars of such action	”
9.4.	How many cases have been cleared so far?	”

SIJO VARGHESE


COMPANY SECRETARY
 (Authorized Signatory)

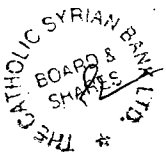


CATHOLIC SYRIAN BANK - BONDS 2012 – SR. I
LIST OF BOND HOLDERS – AS ON 31/03/2015

Sl. No.	Folio No.	Name & Address	Bonds
1.	IN30048412040155	The South Indian Bank Ltd, Treasury & International Banking, 804, 8 th Floor, B-Wing, 'CRESCENZO', (Behind MCA), G-Block, Bandra Kurla Complex, Bandra(E), Mumbai, Maharashtra - 400 051.	100
2.	IN30007910000949	Central Bank of India, Integrated Treasury Branch, 5 th Floor, Chandermukhi Bldg, Nariman point, Mumbai- 400 021.	100
3.	IN30012611204350	The Lakshmi Vilas Bank Ltd, Integrated Treasury, 25-31, 4 th Floor, Aban House, Sai Baba Marg, Kalachoda Fort, Mumbai - 400 023.	50
4.	IN30001110403189	Karnataka Bank Limited, 107-109, Raheja Centre, First Floor, Nariman Point, Free Press Journal Marg, Churchgate, Mumbai – 400 021.	50
5.	IN30151610000012	The Federal Bank Ltd, Treasury Department, C-8 Laxme Tower, BKC – Bandra East, Mumbai – 400 051.	50
6.	IN30131320459024	City Union Bank Limited Treasury Department, International Banking Division, 706, Anna Salai, Chennai – 600 006.	20
7.	IN30177415285304	K.Sundar, A-3 Manohar Apartments, No.1, Easwaran Koil Street, West Mambalam, Chennai – 600 033.	13
8.	IN30048414173295	Partheeban Vivek Siddarth, T13/2, Kaveri Street, Kalakshetra Colony, Besant Nagar, Chennai – 600 090.	10




9.	IN30072410054472	Tour Masters India Pvt.Ltd, Flat-E, South Patel Nagar Market, New Delhi – 110 008.	10
10.	IN30120910020913	Hotz Industries Limited 703, Chiranjiv Tower 43, Nehru Place, New Delhi – 110 019.	10
11.	IN30243720005246	Indian Overseas Bank, IV Floor New Building, 763 Annasalai Central Office, Treasury Dept, Chennai – 600 002.	5



THE CATHOLIC SYRIAN BANK LTD.

STATEMENT OF TIER - II BONDS as on 31.03.2015

Name of Bonds	Date of Issue	Face value	Tennure	Interest Rate	Total No of Bonds issued	Total Amount (in Crores)	Date of Maturity	Period of interest payment	Details of bonds not yet allotted.
CSBL Bonds 2012 (Series - I)	31.03.2012	Rs. 10 lakhs each	84 months	11.70%	418	41.80	30.03.2019	Half yearly	NIL


 (SMO VARGHESE)
 COMPANY SECRETARY



Interest on CSBL Bonds 2012-31.03.2015-NEFTBULK- Print.TXT

IFSC	Amount	Ben.Acc.No	Ben.Name	
KARB00000012	916986.00	0013500200002601	THE KARNATAKA BANK LTD	CSBKB15092100002
CBIN0281067	5833973.00	1122854447	CENTRAL BANK OF INDIA	CSBKB15092100003
LAVB0000882	2916986.00	0882699000000029	THE LAKSHMI VILAS BANK LIMITED	CSBKB15092100004
SCBL0036086	583397.00	52005005082	TOUR MASTERS INDIA PVT. LTD.	CSBKB15092100005
CITI0000002	583397.00	0434064228	HOTZ INDUSTRIES LTD	CSBKB15092100006
CIUB0000082	1166795.00	082024002150788	CITY UNION BANK LIMITED	CSBKB15092100007
FDRL0000504	2916986.00	05040051030003	THE FEDERAL BANK LIMITED	CSBKB15092100008
BKID0008010	758416.00	801010110002267	K SUNDAR	CSBKB15092100009
IOBA0001548	291699.00	154802000009016	INDIAN OVERSEAS BANK	CSBKB15092100010
SIBL0008018	5833973.00	8018256000000021	THE SOUTH INDIAN BANK LTD	CSBKB15092100011
UTIB0000014	583397.00	911010038977091	PARTHEEBAN VIVEK SIDDARTH	CSBKB15092100012

