

B&S/ 570^A /2016

October 24, 2016

Dear Debenture holder,

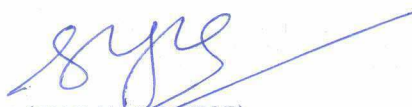
CSBL Bonds-2012 (Series-I)

Half yearly communication as per Clause 52 and 58 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, pertaining to the half year ended on 30th September, 2016

We furnish hereunder the information required as per Clause 52 and 58 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 in respect of the above Bonds, pertaining to the half year ended on 30th September, 2016

i. Credit rating	: 'CARE BBB Minus' (Triple B-) – by CARE
ii. Asset Cover Available	: Unsecured
iii. Status of security	: Not Applicable
iv. Debt-Equity ratio (as on 30 th September, 2016)	: 15.40:1
v. Previous due date for the payment of interest/ principal and whether the same had been paid or not	: 1 st October, 2016 – Interest has been duly paid to all Bondholders
vi. Next due date for the payment of interest/principal and whether the same will be paid or not	: 1 st April, 2017 – Interest will be paid on the due date

Yours faithfully,



(SIJO VARGHESE)
COMPANY SECRETARY




COUNTERSIGNED BY DEBENTURE TRUSTEES

The Catholic Syrian Bank Ltd.