

B&S/2079/2017

April 24, 2017

Dear Debenture holder,

CSBL Bonds-2012 (Series-I)

Half yearly communication as per Clause 52 and 58 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, pertaining to the half year ended on 31st March, 2017

We furnish hereunder the information required as per Clause 52 and 58 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 in respect of the above Bonds, pertaining to the half year ended on 31st March, 2017

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|---|---|---|
| i. Credit rating | : | 'CARE BBB Minus' (Triple B-) – by CARE |
| ii. Asset Cover Available | : | Unsecured |
| iii. Status of security | : | Not Applicable |
| iv. Debt-Equity ratio (as on 31 st March, 2017) | : | 14.96 : 1 |
| v. Previous due date for the payment of interest/ principal and whether the same had been paid or not | : | 1 st April, 2017 – Interest has been paid to all Bondholders on 03.04.2017, for the reason 01.04.2017 & 02.04.2017 being RTGS/banking Holidays. |
| vi. Next due date for the payment of interest/principal and whether the same will be paid or not | : | 1 st October, 2017 – Interest will be paid on the due date |

Yours faithfully,


(SIJO VARGHESE)
COMPANY SECRETARY
COUNTERSIGNED BY DEBENTURE TRUSTEES**The Catholic Syrian Bank Ltd.**

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Corporate Identity Number - U65191KL1920PLC000175